

Monday, February 29, 2016

Ringkasan Utama

- **Snapshot Global:** Forum G20 di Shanghai tidak berhasil membuahkan kesepakatan maupun pengumuman besar-besaran tentang kebijakan ekonomi global bersama. Hal ini mungkin akan menjadi salah satu faktor yang menekan sentimen pada awal minggu ini. Namun, adanya data yang menunjukkan bahwa ekonomi AS lebih kuat dari antisipasi sebelumnya untuk kuartal ke-4 tahun lalu dapat mendukung.
- **Indonesia:** Menkeu Bambang Brodjonegoro menyatakan bahwa pemerintah masih percaya bahwa kemungkinan dilaksanakannya undang-undang mengenai tax amnesty atau pengampunan pajak di dua bulan kedepan masih tinggi.

Analisa Sekilas

- **FX:** NZD melemah ke level terendah terhadap mata uang major lainnya dengan adanya antisipasi pasar bahwa bank sentral New Zealand mungkin akan menurunkan suku bunga pedoman mereka mengingat data ekonomi yang kurang mendukung di sana.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13382	EUR-USD	1,0934	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14745,98	GBP-USD	1,3871	DJIA	16639,97	-57,32
GBP-IDR	18722,97	USD-JPY	114,00	Nasdaq	4590,47	8,27
JPY-IDR	118,58	AUD-USD	0,7126	Nikkei 225	16188,41	48,07
AUD-IDR	9653,95	NZD-USD	0,6629	STI	2649,38	45,98
CAD-IDR	9878,94	USD-CAD	1,3513	KLCI	1663,44	5,28
SGD-IDR	9565,73	USD-CHF	0,9968	JCI	4733,15	74,83
MYR-IDR	3176,24	USD-NOK	8,6852	Baltic Dry	327,00	2,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,15	1Y	6,39			
1 Minggu	5,80	2Y	7,46			
1 Bulan	6,69	5Y	7,98			
3 Bulan	7,50	10Y	8,26			
6 Bulan	8,00	15Y	8,61			
12 Bulan	8,37	20Y	8,63			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
02/26/2016 05:45	NZ Trade Balance	Jan	-271m	8m	-53m	-38m
02/26/2016 07:30	JN Tokyo CPI Ex Food, Energy YoY	Feb	0.40%	0.50%	0.40%	--
02/26/2016 08:05	UK GfK Consumer Confidence	Feb	3	0	4	--
02/26/2016 12:48	MU Unemployment Rate	Jan	--	1.90%	1.90%	--
02/26/2016 13:00	SI Industrial Production SA MoM	Jan	-2.20%	9.30%	2.00%	-5.40%
02/26/2016 13:00	SI Industrial Production YoY	Jan	-5.10%	-0.50%	-7.90%	-11.90%
02/26/2016 13:30	VN Exports YTD YoY	Feb	5.60%	2.90%	2.20%	--
02/26/2016 15:30	TH Foreign Reserves	Feb-19	--	\$167.1b	\$165.6b	--
02/26/2016 15:45	FR PPI MoM	Jan	--	-0.80%	-1.20%	--
02/26/2016 15:45	FR CPI EU Harmonized MoM	Feb P	0.40%	0.30%	-1.10%	--
02/26/2016 15:45	FR CPI EU Harmonized YoY	Feb P	0.10%	-0.10%	0.30%	--
02/26/2016 15:45	FR CPI MoM	Feb P	0.40%	0.20%	-1.00%	--
02/26/2016 15:45	FR CPI YoY	Feb P	0.00%	-0.20%	0.20%	--
02/26/2016 15:45	FR GDP YoY	4Q P	1.30%	1.40%	1.30%	--
02/26/2016 16:00	TA Industrial Production YoY	Jan	-6.05%	-5.65%	-6.17%	-5.85%
02/26/2016 18:00	EC Consumer Confidence	Feb F	--	-8.8	-8.8	--
02/26/2016 21:00	GE CPI YoY	Feb P	0.10%	0.00%	0.50%	--
02/26/2016 21:00	GE CPI EU Harmonized YoY	Feb P	0.00%	-0.20%	0.40%	--
02/26/2016 21:30	US GDP Annualized QoQ	4Q S	0.40%	1.00%	0.70%	--
02/26/2016 21:30	US Personal Consumption	4Q S	2.20%	2.00%	2.20%	--
02/26/2016 21:30	US GDP Price Index	4Q S	0.80%	0.90%	0.80%	--
02/26/2016 21:30	US Core PCE QoQ	4Q S	1.20%	1.30%	1.20%	--
02/26/2016 23:00	US Personal Income	Jan	0.40%	0.50%	0.30%	--
02/26/2016 23:00	US Personal Spending	Jan	0.30%	0.50%	0.00%	0.10%
02/26/2016 23:00	US PCE Core MoM	Jan	0.20%	0.30%	0.00%	0.10%
02/26/2016 23:00	US U. of Mich. Sentiment	Feb F	91	91.7	90.7	--
02/29/2016 05:00	SK Business Survey Manufacturing	Mar	--	66	66	--
02/29/2016 05:30	NZ ANZ Business Confidence	Feb	--	7.1	23	--
02/29/2016 05:45	NZ Building Permits MoM	Jan	--	-8.20%	2.30%	--
02/29/2016 07:50	JN Industrial Production MoM	Jan P	3.20%	3.70%	-1.70%	--
02/29/2016 07:50	JN Industrial Production YoY	Jan P	-3.80%	-3.80%	-1.90%	--
02/29/2016 07:50	JN Retail Trade YoY	Jan	0.10%	-0.10%	-1.10%	--
02/29/2016 08:00	AU Melbourne Institute Inflation MoM	Feb	--	--	0.40%	--
02/29/2016 08:30	AU Private Sector Credit MoM	Jan	0.50%	--	0.50%	--
02/29/2016 13:00	JN Housing Starts YoY	Jan	-0.30%	--	-1.30%	--
02/29/2016 13:00	JN Annualized Housing Starts	Jan	0.870m	--	0.860m	--
02/29/2016 15:00	GE Import Price Index MoM	Jan	-1.00%	--	-1.20%	--
02/29/2016 15:00	GE Retail Sales YoY	Jan	1.80%	--	1.50%	--
02/29/2016 15:30	TH Exports YoY	Jan	--	--	-9.10%	--
02/29/2016 15:30	TH Trade Balance	Jan	--	--	\$3220m	--
02/29/2016 15:30	TH BoP Current Account Balance	Jan	\$2977m	--	\$4879m	--
02/29/2016 17:30	UK Mortgage Approvals	Jan	74.0k	--	70.8k	--
02/29/2016 17:30	UK Money Supply M4 MoM	Jan	--	--	-0.20%	--
02/29/2016 18:00	EC CPI Estimate YoY	Feb	0.00%	--	0.30%	--
02/29/2016 18:00	EC CPI Core YoY	Feb A	0.90%	--	1.00%	--
02/29/2016 18:00	IT CPI NIC incl. tobacco MoM	Feb P	-0.20%	--	-0.20%	--
02/29/2016 18:00	IT CPI NIC incl. tobacco YoY	Feb P	0.00%	--	0.30%	--
02/29/2016 18:00	IT CPI EU Harmonized YoY	Feb P	0.10%	--	0.40%	--
02/29/2016 21:30	CA Raw Materials Price Index MoM	Jan	-3.30%	--	-5.00%	--
02/29/2016 22:45	US Chicago Purchasing Manager	Feb	52.5	--	55.6	--
02/29/2016 23:00	US Pending Home Sales MoM	Jan	0.50%	--	0.10%	--
02/29/2016 23:30	US Dallas Fed Manf. Activity	Feb	-30	--	-34.6	--

Source: Bloomberg

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